



Fiduciary Responsibility Toolkit

This Toolkit contains information, forms, factsheets and resources to assist you in being compliant with ***Fiduciary Responsibilities***.

Regulations & Policies

- [Employee Retirement Income Security Act \(ERISA\)](#)
- [Fiduciary Responsibilities Final Rule](#)

Posters, Forms & Fact Sheets

- [Fiduciary Fact Sheet](#)

Additional Guidance & Resources

- [EAF Legal Alerts](#) ([Login](#) to access the legal alerts page.)
- [ERISA 404c Checklist](#)
- [Meeting Your Fiduciary Responsibilities](#)
- [Retirement Plan Fee Disclosures](#)